

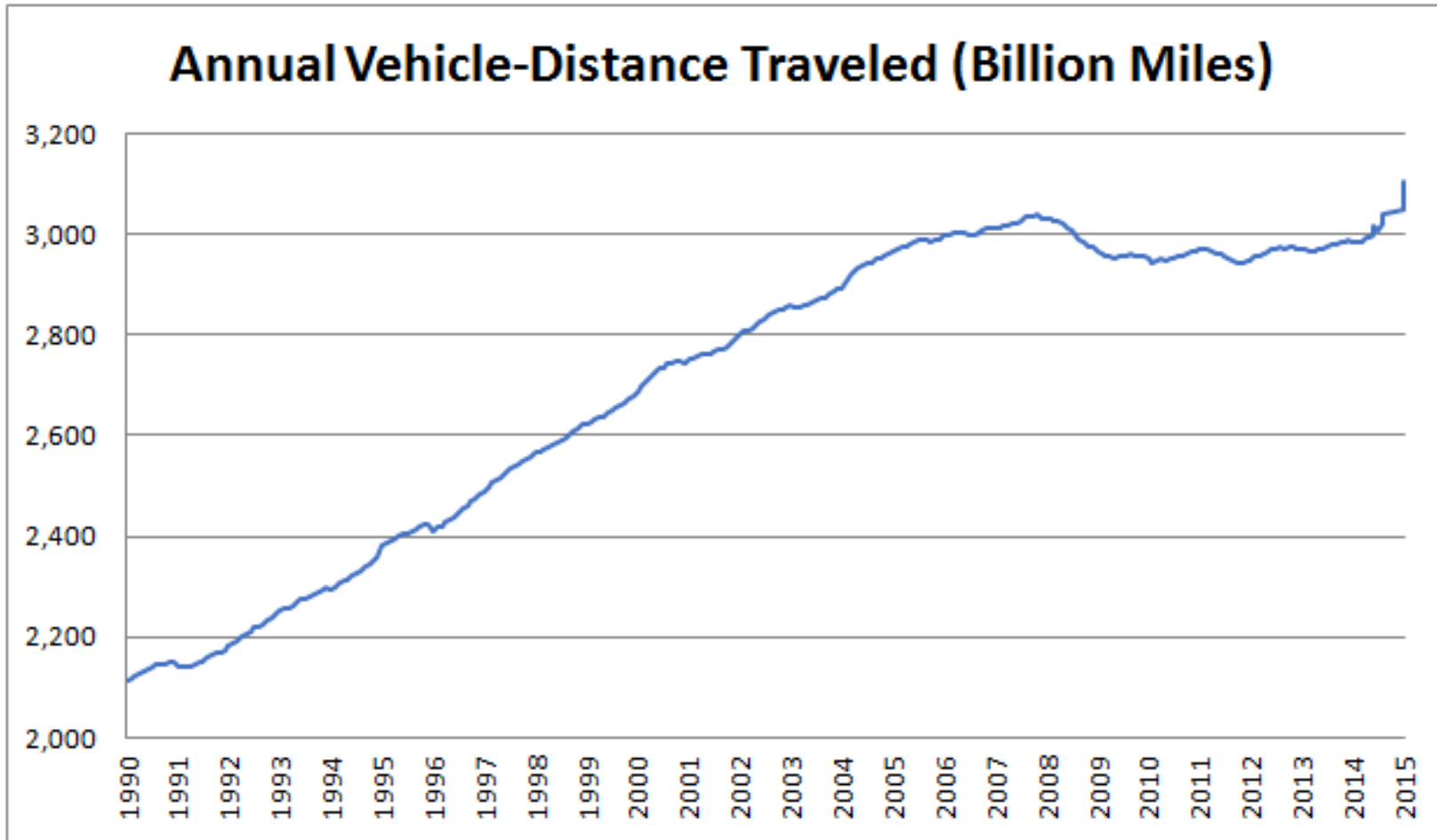


# Key Drivers Report

*October, 2015*

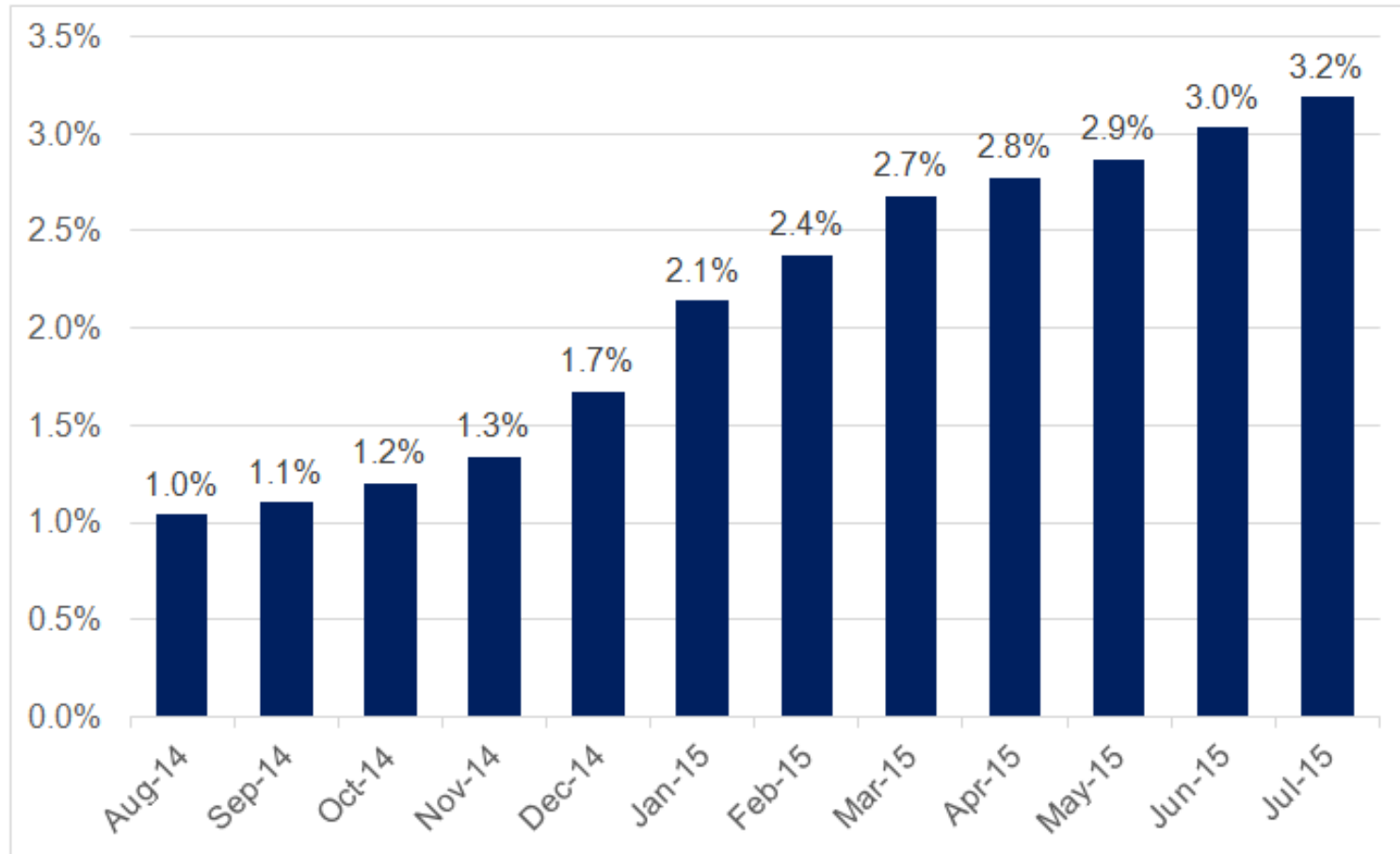


# Miles Driven – Annual Miles



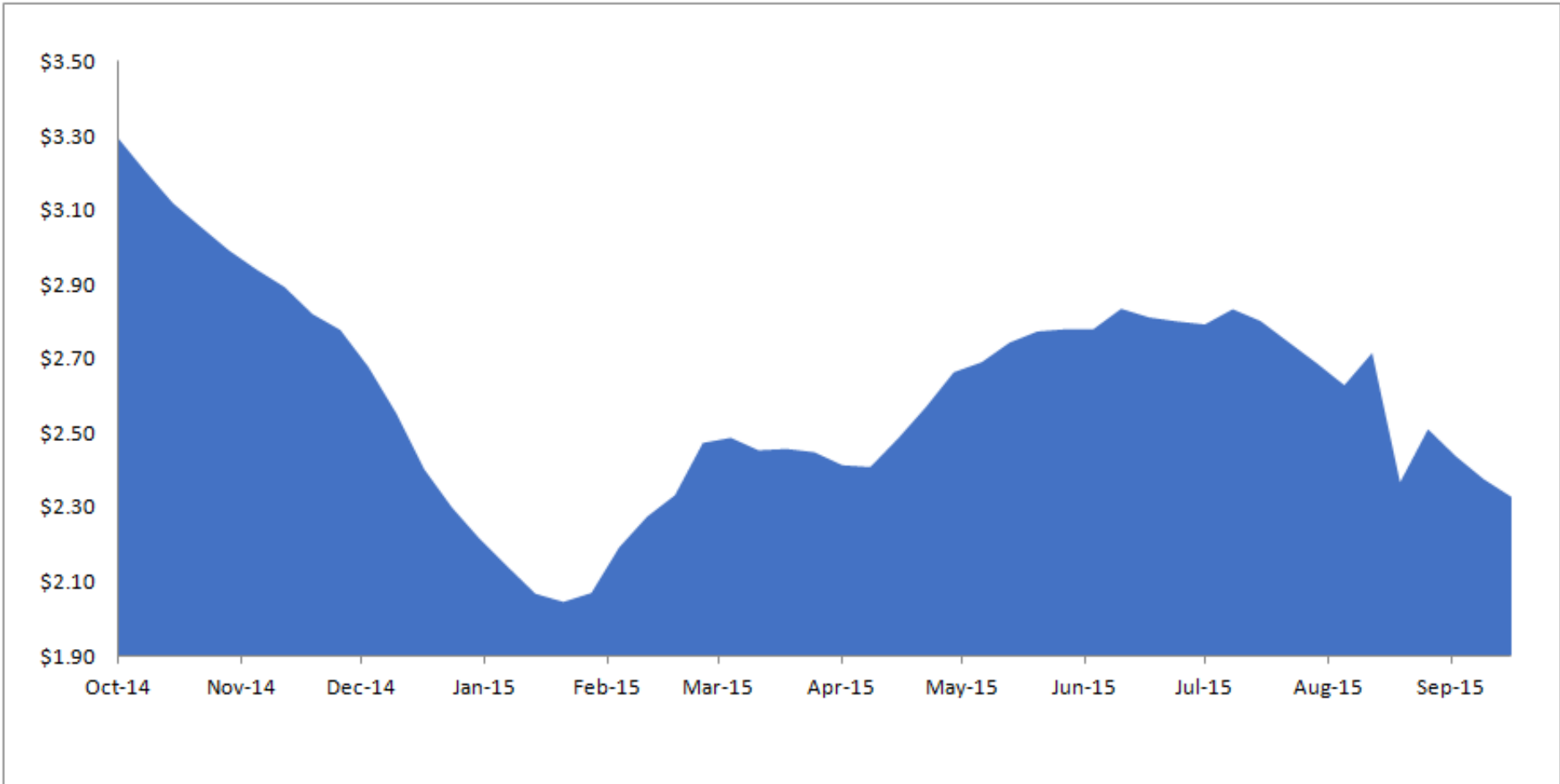
Source: DOT; compiled by AASA

# Miles Driven – YOY Change



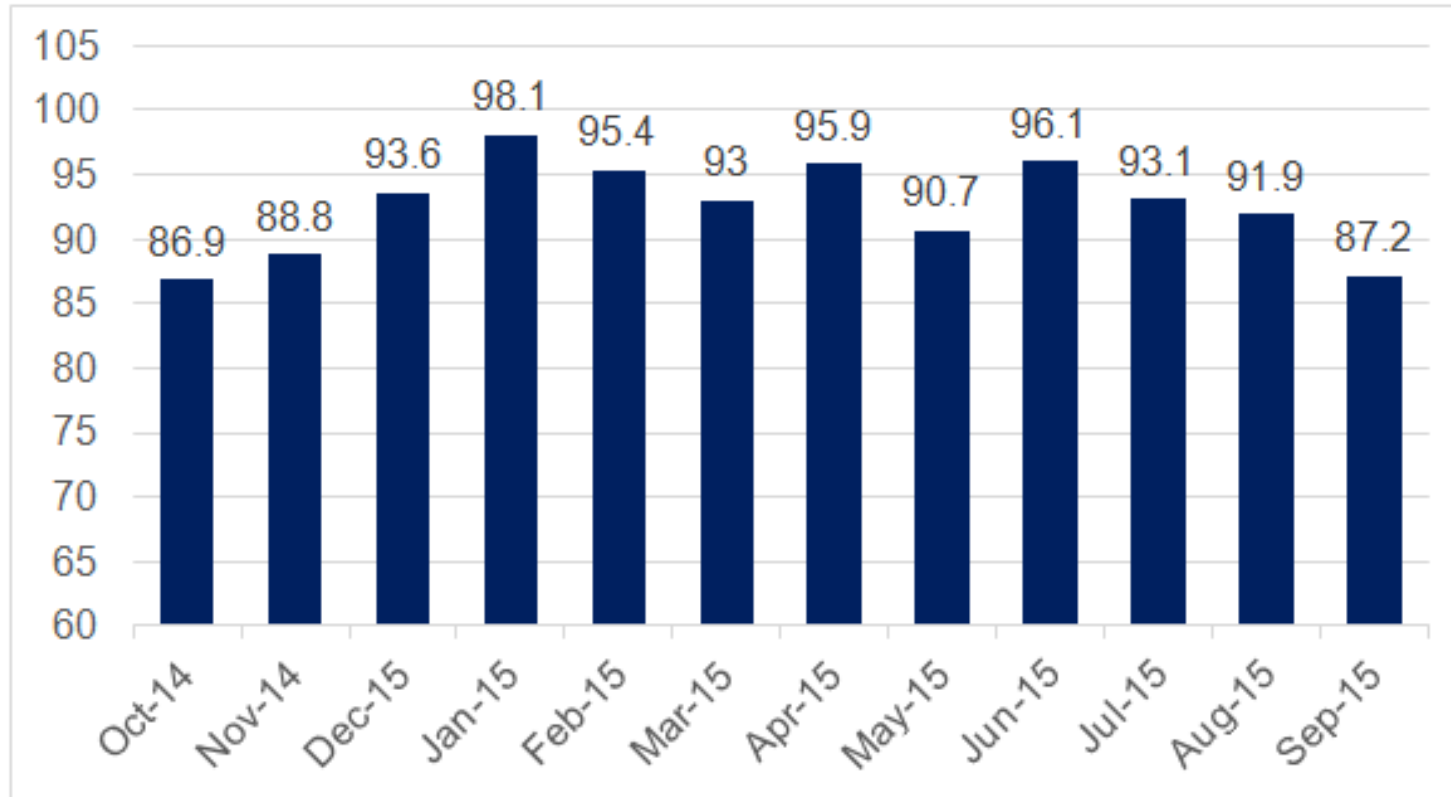
Source: DOT; compiled by AASA

# Gas Prices



Source: U.S. Energy Information Assoc.; compiled by AASA

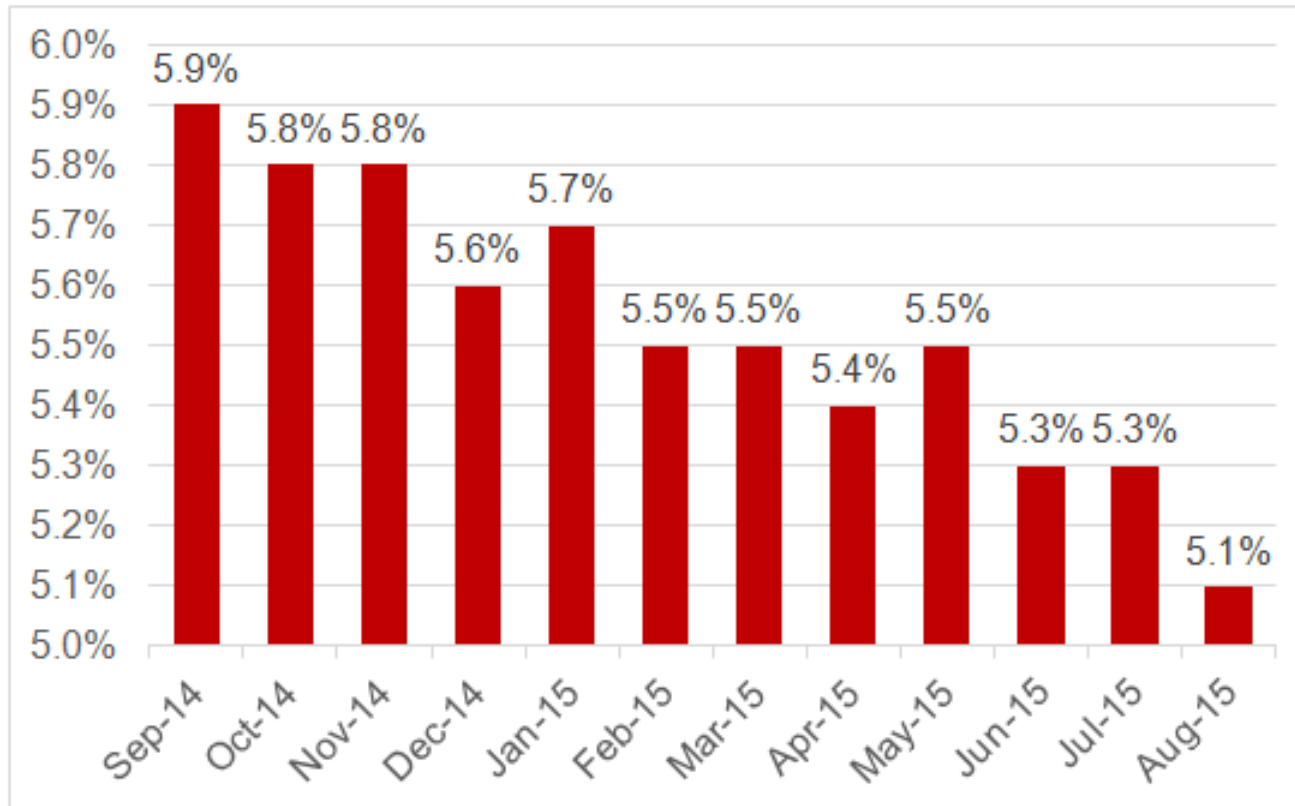
# U.S. Consumer Sentiment



The Index of Consumer Expectations focuses on three areas: how consumers view prospects for their own financial situation, how they view prospects for the general economy over the near term, and their view of prospects for the economy over the long term. Each monthly survey contains approximately 50 core questions, each of which tracks a different aspect of consumer attitudes and expectations. The samples for the Surveys of Consumers are statistically designed to be representative of all American households, excluding those in Alaska and Hawaii. Each month, a minimum of 500 interviews are conducted by telephone.

Source: Trading Economics, University of Michigan study; compiled by AASA

# U.S. Unemployment Rate

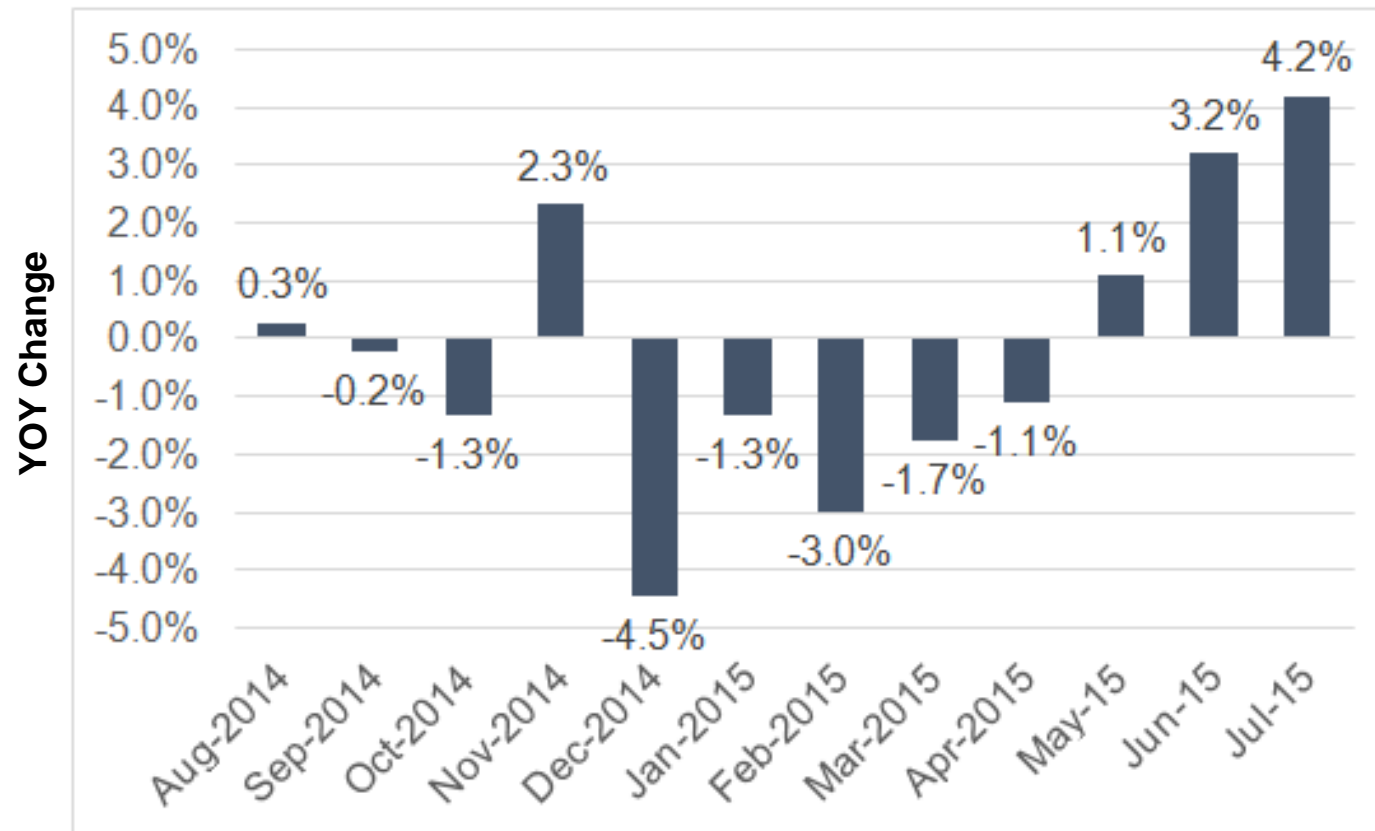


Source: Bureau of Labor Statistics; compiled by AASA

# Personal Consumption



## Personal Consumption Expenditures: Automotive Parts, Acc., & Tire Stores

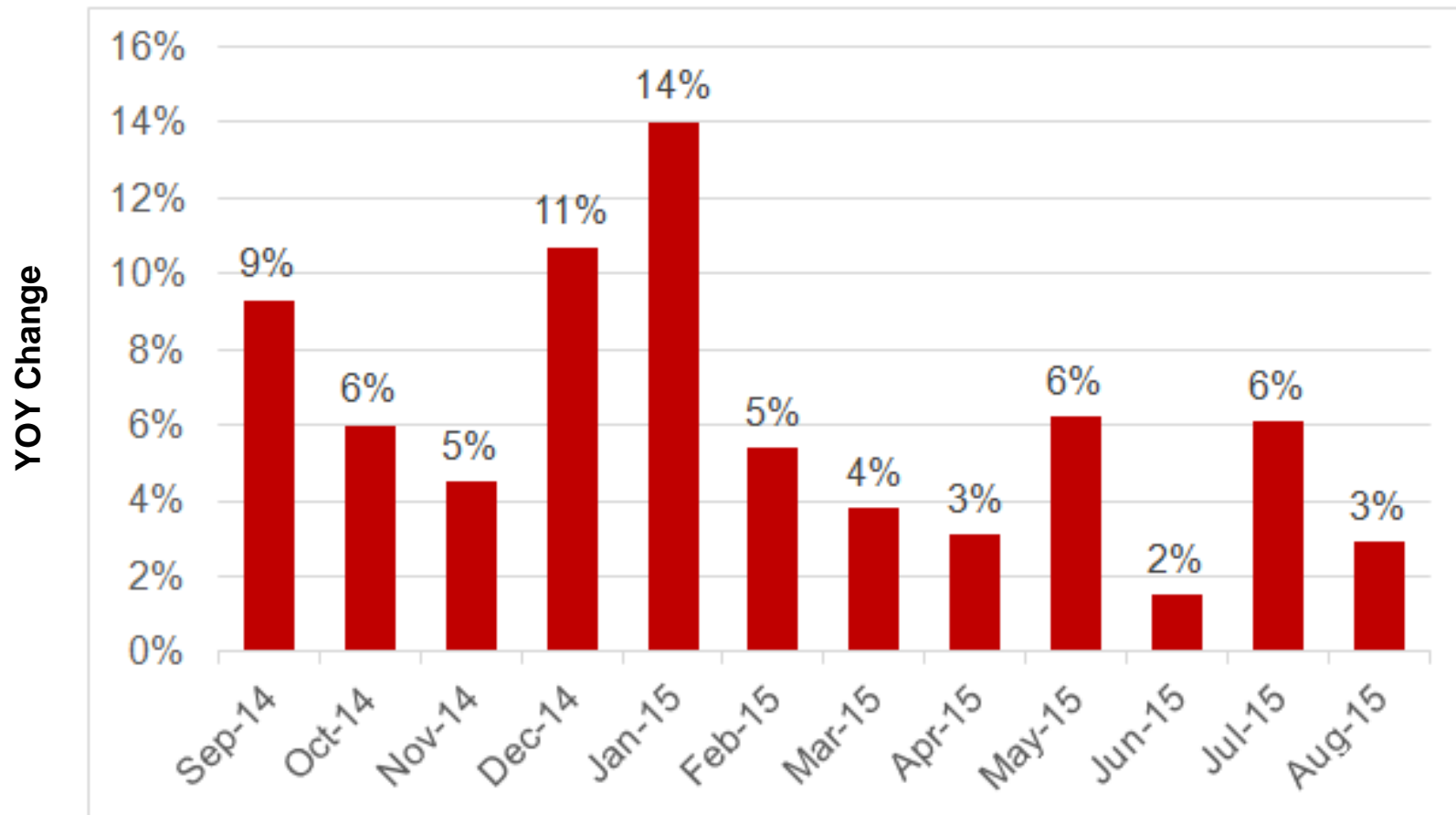


Source: Census Bureau; compiled by AASA

# New Car Sales



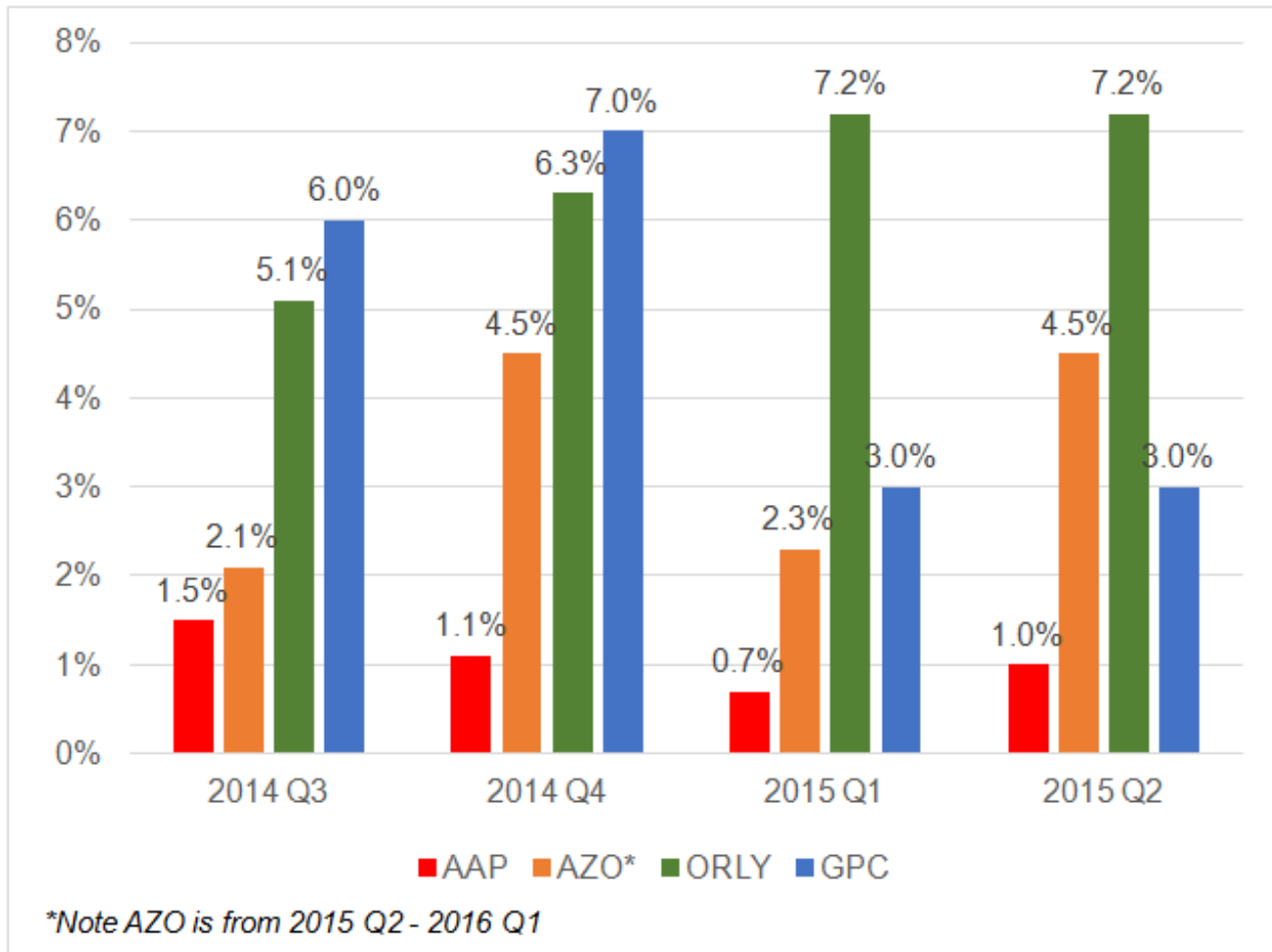
**U.S. LIGHT VEHICLE SALES  
(SEASONALLY ADJUSTED AT ANNUAL RATES)**



Source: NADA ; compiled by AASA



# Same Store Sales



Source: Company 10-K's; compiled by AASA